

## STOCK EXCHANGE ANNOUNCEMENT

05.10.2008

For immediate release

The following Ad-hoc announcement has been released by Hypo Real Estate Holding AG:  
[Translated from German]

### **“Rescue package currently withdrawn**

The EUR 35 billion rescue package promised to the Hypo Real Estate Group and extending into 2009 announced last week is currently withdrawn. The intended rescue package involved a liquidity line to be provided by a consortium of several financial institutions. The consortium has now declined to provide the line. The Group is now in the process of determining the consequences of this for the legal entities within the Group. Alternative measures are being investigated.”

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Issued on behalf of the following related entities in respect of their listed bonds:

DEPFA BANK plc  
DEPFA ACS BANK  
DEPFA Funding II LP  
DEPFA Funding IV LP  
DEPFA Deutsche Pfandbriefbank AG  
Hypo Pfandbrief Bank International SA  
Hypo Real Estate Bank International AG  
Hypo Real Estate Bank AG