



ANNOUNCEMENT TO HOLDERS

For immediate release

Date: 23rd October 2015

DEPFA Funding II LP Preferred Securities – ISIN: XS0178243332 – Notification of Non-Payment of Distributions

Notice is hereby given of a determination by DEPFA BANK plc, Guarantor of the Preferred Securities issued by DEPFA Funding II LP, that no Distribution shall be paid on the next Distribution Payment Date, scheduled for 30th October 2015, with respect to the Preferred Securities referred to above.

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