



Announcement to Holders

For Immediate Release

24th October 2018

**DEPFA Funding IV LP
(the “Issuer”)**

Re: Delisting of Notes

The Issuer wishes to announce that it has applied to Euronext Dublin to delist the following securities:

Euro 500,000,000 Fixed Rate/Floating Rate Guaranteed non-voting Non-cumulative Perpetual Preferred Securities having the benefit of a subordinated guarantee of DEPFA BANK plc (ISIN: XS0291655727)

(the “Preferred Securities”) from the Official List and from trading on the Main Securities Market.

Euronext Dublin has agreed that the Notes be delisted with effect from today.

Enquiries:

Rachel Martin
Head of Communications
Tel.: +353 1 792 2144
rachel.martin@depfa.com