



**Announcement to Holders**

**For Immediate Release**

**15 November 2018**

**DEPFA Funding II LP  
(the “Issuer”)**

**Re: Delisting of Preferred Securities**

DEPFA BANK plc, as General Partner, for and on behalf of the Issuer hereby wishes to announce that it has decided, in accordance with the Luxembourg Stock Exchange (the “**Exchange**”), to delist the following securities:

**DEPFA Funding II LP Euro 400,000,000 6.50 per cent. Guaranteed Non-voting Non-cumulative Perpetual Preferred Securities, ISIN: XS0178243332**

(the “**Preferred Securities**”) from the Exchange with effect from 16 November 2018.

The Preferred Securities will also be delisted with effect from 16 November 2018 from the Euronext Amsterdam Stock Exchange.

**Enquiries:**

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