

Hypo Real Estate Holding AG: German Financial Markets Stabilisation Fund ('SoFFin') extends the framework guarantee granted to Hypo Real Estate Group by an additional EUR 12 billion

Hypo Real Estate Holding AG / Agreement

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Munich, 20 January 2009 - The German Financial Markets Stabilisation Fund ('SoFFin') has extended its framework guarantee granted to Hypo Real Estate Group by an additional EUR 12 billion, bringing the aggregate guarantee amount to EUR 42 billion.

Hypo Real Estate Bank AG, part of Hypo Real Estate Group, can use the additional guarantees to be issued by SoFFin to collateralise debt securities to be issued, which must be due for repayment by 12 June 2009 at the latest. Hypo Real Estate Bank AG will pay to SoFFin a pro-rata commitment commission of 0.1% on the undrawn portion of the framework guarantee, and a 0.5% p.a. fee on guarantees drawn upon.

Negotiations between Hypo Real Estate and SoFFin regarding more extensive and longer-term liquidity and capital support measures for the Group have not yet been finalised.

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