

STOCK EXCHANGE ANNOUNCEMENT

Ad Hoc Announcement - For immediate release

2 April 2014

DEPFA BANK plc group: net profit for the year ended 31 December 2013

DEPFA BANK plc, a subsidiary of Hypo Real Estate Holding AG, together with its consolidated subsidiaries (the “DEPFA Group”) incurred a pre-tax loss of Euro 20 million and a net profit of Euro 36 million for the year ended 31 December 2013.

A presentation containing further details of the DEPFA Group annual results is available on the website: www.depfa.com.

Issued on behalf of the following companies and limited partnerships in respect of their listed debt:

DEPFA BANK plc
DEPFA ACS BANK
HYPO Pfandbrief Bank International S.A.

DEPFA Funding II LP
DEPFA Funding III LP
DEPFA Funding IV LP

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