

STOCK EXCHANGE ANNOUNCEMENT

For immediate release

RE: HRE announces public tender offer for DEPFA

On the 26 August 2013 Hypo Real Estate Holding AG (HRE) announced the launch of the sale process for 100 percent of the registered share capital of its fully-owned subsidiary DEPFA BANK plc.

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Issued on behalf of the following entities in respect of their listed securities:

DEPFA BANK plc
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