

STOCK EXCHANGE ANNOUNCEMENT

Ad Hoc Announcement - For immediate release

Third and final instalment of payment obligation made to FMS Wertmanagement AöR in the amount of Euro 623 million

Today, 14 March 2012, the HRE Group has made the third and final instalment of Euro 623 million of the total required payment (purchase price adjustment) of Euro 1.59 billion to FMS Wertmanagement AöR.

The full amount of Euro 623,000,000 was paid by DEPFA BANK plc.

Issued on behalf of the following companies and limited partnerships in respect of their listed debt:

DEPFA BANK plc
DEPFA ACS BANK
HYPO Pfandbrief Bank International S.A.

DEPFA Funding II LP
DEPFA Funding III LP
DEPFA Funding IV LP

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