



ANNOUNCEMENT TO HOLDERS

For immediate release

Date: 6th March 2014

DEPFA Funding IV LP Preferred Securities – ISIN: XS0291655727 – Notification of Non-Payment of Distributions

Notice is hereby given of a determination by DEPFA BANK plc, a member of the Hypo Real Estate Group and Guarantor of the Preferred Securities issued by DEPFA Funding IV LP, that no Distribution shall be paid on the next Distribution Payment Date, scheduled for 21st March 2014, with respect to the Preferred Securities referred to above.

For further information please contact:
Karen Conway (+353 (1) 792 2009)
capital.markets@depfa.com