



ANNOUNCEMENT TO HOLDERS

**For immediate release**

**Date: 15<sup>th</sup> October 2013**

**DEPFA Funding II LP Preferred Securities – ISIN: XS0178243332 – Notification of Non-Payment of Distributions**

Notice is hereby given of a determination by DEPFA BANK plc, a member of the Hypo Real Estate Group and Guarantor of the Preferred Securities issued by DEPFA Funding II LP, that no Distribution shall be paid on the next Distribution Payment Date, scheduled 30<sup>th</sup> October 2013, with respect to the Preferred Securities referred to above.

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