



ANNOUNCEMENT TO HOLDERS

**For immediate release**

**Date: 6th March 2013**

**DEPFA Funding IV LP Preferred Securities – ISIN: XS0291655727 – Notification of Non-Payment of Distributions**

Notice is hereby given of a determination by DEPFA BANK plc, a member of the Hypo Real Estate Group and Guarantor of the Preferred Securities issued by DEPFA Funding IV LP, that no Distribution shall be paid on the next Distribution Payment Date, scheduled for 21st March 2013, with respect to the Preferred Securities referred to above.

For further information please contact:

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