

## **ANNOUNCEMENT TO HOLDERS**

**Date: 15 October 2010**

### **DEPFA Funding II LP Preferred Securities – ISIN: XS0178243332 – Notification of Non-Payment of Distributions**

Notice is hereby given of a resolution taken by the Board of Directors of DEPFA BANK plc, a member of the Hypo Real Estate Group and Guarantor of the Preferred Securities issued by DEPFA Funding II LP, that no Distribution shall be paid on the next Distribution Payment Date, scheduled for 1<sup>st</sup> November 2010, with respect to the Preferred Securities referred to above.

For further information please contact:

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